



2012 Lending Essentials: Business Entities

February 28, 2012, 12:30 - 2:30 p.m. (MT)



Characteristics, Requirements, Creation, Advantages and Disadvantages of Corporations, LLCs, Partnerships and Other Entities for Lenders

Essential legal principles underlying creation and operation of borrower entities are significant issues for lenders concerned with creating effective and enforceable loan documents. It is estimated that 30% of UCC filings do not have the correct name of the entity or identify the correct type of entity.

This new webinar presents a survey of requirements, characteristics, advantages, disadvantages plus creation and documentation issues for the most frequently used type of business entities.

Highlights

- Corporations
- Subchapter S Corporations
- Partnerships-General and Limited
- Limited Liability Companies
- Professional Corporations
- Trusts
- Associations

Audience

The program has been created for lenders, relationship managers, loan assistants, credit analysts, loan reviewers, loan administration personnel and loan operations personnel who are involved in documenting loans that comply with both credit and lien requirements.

Presenter

Bob Ullom, a nationally recognized banking educator, began his career as a CPA who came to banking in 1970 to establish a credit analysis function. Bob has been president of two start-up banks and led both fast growing institutions to profitable, sound status. Since 1989, Bob has provided relevant, "real world" training in over 35 states for bankers associations and individual banks. He is currently presenting a wide variety of seminars dealing with all areas of lending and credit management, management in a changing banking environment, bank directors and compliance.

CE Applied: 2.5 hrs. CRCM/CLBB/CPB/CCSR w/the Institute of Certified Bankers

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Business Entities **February 28, 2012**

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