

## Products & Services

- BANCERVE, Inc.
- HealthServe
- BancInsure
- Harland Clarke
  - Participating Banks receive significant financial benefits from the group check purchase program
  - MT/WF Financial Services Directory
  - Comprehensive listing of financial institutions in Montana & Wyoming
- Salary Survey
  - Annual review of community bank salaries in MT & WY
  - *Rocky Mountain Bankers Journal*
  - *BANCERVE Press*
  - Monthly bulletin, Reg Watch, Legislative Updates, Banker Alerts, News Clippings
  - MBA Online Career Center
  - Thumbprint Signature Program
  - MPI Coin Program
  - Various ABA/CAB Sponsored Programs
- State Bankers Group Benefits Trust
  - Currently covers 72 banks & 2,000+ enrolled employees with over \$13 million annual premiums. Leveraging claims experience as a large group provides premium stability to community banks.
  - Bank OhHold
  - College Savings Bank
  - HealthServe
  - Mountain West Benefits
  - AB/MT Partnership Program

Steve Turkiewicz, CAE, President/CEO  
Amy Jensen, Member Services Coordinator  
Maura Gruber, Administrative Assistant

Leadership & Advocacy Since 1904

**MONTANA  
BANKERS  
ASSOCIATION**



E-mail: [mba@montanabankers.com](mailto:mba@montanabankers.com)  
1 North Last Chance Gulch, Suite 4  
Helena, MT 59601  
Phone: 800/541-5126  
Fax: 406/443-7850



**Please contact:**

**LEADERSHIP &  
ADVOCACY**

Since 1904

**Membership**



**MONTANA  
BANKERS  
ASSOCIATION**

“...no other business interests in the state, no other industries, so closely touch the welfare of the state and its citizens collectively and individually, as do the banks.”

-A.J. Bennett, President  
Madison State Bank, October 1904

# Leadership & Advocacy

## MBA Vision

A sound, effective financial system is vital to the well-being, strength, and prosperity of Montana's economy. The cornerstone of Montana's financial system must continue to be the commercial banking industry. The Montana Bankers' Association (MBA) exists to assure the continued strength of community banks as providers of capital, credit, financial services, asset management, intermediaries, employment, and corporate citizens.

## MBA Mission

The mission of MBA is to enhance the role of community banks as preeminent providers of financial services. This mission is accomplished through efforts such as state and federal legislative & regulatory activities, legal action, communications, research, and education.

The MBA will provide services and products that members may not obtain individually or that can be provided more effectively and efficiently by the MBA.

## MBA is a liaison for all banks to the following policymakers:

- **Legislature** - making laws during the session & interim committee hearings
- **Governor** - economic development, legislation & regulation
- **Attorney General** - economic tilting project, motor vehicle lien searches & filings
- **State Auditor** - insurance licensing, education, securities
- **Secretary of State** - UCC & ag lien laws
- **Congressmen** - federal legislation-FDIC reform, realtors bills, new banking powers, taxation of credit unions and farm credit system
- **Counties** - simplified mortgage filings
- **Superintendent of Schools** - economic education, MT Council on Economic Education, MT Financial Education Coalition
- **MT Departments** - Administration-Commissioner of Banking; Ag-beginning farmer, livestock, brand liens; Commerce-economic development; Public Health & Human Resources-delinquent child support; Revenue-taxation

## MBA Objective

To accomplish its mission, the MBA, through a partnership of members and staff, has implemented the following strategies. MBA will aggressively advocate:

- Competitive equality for banks under laws and regulations with all providers of financial services.
  - A forum for the exchange of information, and the development and resolution of industry issues.
  - Authority for new financial services.
  - New opportunities to serve our customers.
  - Leadership to improve Montana's economy.
- MBA will lead its membership by:**
- Delivering quality educational programs.
  - Developing and offering innovative and responsive products and services to the membership and environment.
  - Maintaining a broad membership base in order to speak effectively for and represent Montana's banking community.

## MBA will maintain the integrity of its industry by:

- Serving as the Montana spokesman for the banking industry through communications and public relations.
- Promoting Montana banks' interests by serving on other selected statewide coalitions and organizations.

## Other MBA Member Benefits:

- Educational Workshops, Conference & Web Seminars. MBA is in the education & information business.... helping your employees stay up-to-date, efficient and motivated.
- The only bank specific Montana Lobbying Team that meets with other business oriented associations and lobbyists to discuss issues of common interest, such as initiatives and referendums, election of pro-business candidates, lobbying laws, regulations, workers compensation, etc. consists of:  
**Steve Turkiewicz**, President/CEO  
**Aimee Gromjlez**, Crowley Fleck, PLLP  
**Amy Jenks**, Vice President of Operations



**MONTANA  
BANKERS  
ASSOCIATION**

Leadership & Advocacy Since 1904

## **MBA Executive Committee**

### **Chairman**

Andy O'Neill, President  
Valley Bank of Helena

### **President/CEO**

Steve Turkiewicz, CAE, Helena

### **Vice Chairman**

Terry Lobdell, President  
Community First Bank of Glendive

### **Secretary/Treasurer**

Ed Garding, EVP/CCO  
First Interstate BancSystem, Inc.  
Billings

### **Immediate Past Chair**

Bruce Gerlach, EVP  
First Security Bank, Bozeman

## **MBA BOARD OF DIRECTORS**

### **Western**

Gary Miller, President  
First Valley Bank, Seeley Lake  
Joe Kesler, President/CEO  
First Montana Bank, Missoula  
First Security Bank, Hamilton

### **Southwestern**

Ken Walsh, President  
Ruby Valley National Bank, Twin Bridges  
Mike Mundt, SVP/CLO  
American Federal Savings Bank, Helena  
Jim Powell, VP/Sr. Relationship Manager  
Wells Fargo Bank, N.A., Bozeman

### **Northcentral**

Mitch Johnson, President  
First National Bank of Fairfield, Fairfield

### **Southcentral**

Bart Langemeier, President  
Bank of Bridger, Bridger  
Danny Skarda, President/CEO  
Rocky Mountain Bank, Billings  
James Overstreet, SVP, Citizens Bank &  
Trust Big Timber

### **Northeastern**

R J Doornek, President  
Western Bank of Wolf Point, Wolf Point  
Sam Waters, President/CEO  
First Community Bank, Glasgow

### **Southeastern**

Darrel Grogan, President  
First State Bank of Forsyth, Forsyth  
Terry Lobdell, President  
Community First Bank, Glendive

### **Large Banks**

Ed Garding, EVP/CCO  
First Interstate BancSystem, Inc., Billings  
Andy O'Neill, President  
Valley Bank of Helena, Helena  
Kevin P. Clark, Reg. President  
U.S. Bank, N.A., Great Falls  
Bruce Glennie, Sub District Manager  
Wells Fargo Bank, N.A., Glasgow  
Bill Bickle, SVP  
Stockman Bank of Montana, Miles City